EBU TECHNICAL



Trends & implementations of HDTV Broadcasting

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Agenda

- Background to HDTV roll-out
- HDTV quality... How can we get there ?
- HDTV trends in europe
- conclusions



Background to HDTV roll-out...

Strong penetration of HDTV ready flat panel displays (FPDs) in EU households

Lower prices every year, more features, larger, thiner, design etc...

□Inadequacy of Large FPDs in displaying SDTV

□ Magnifying impairments.

□Strong Increase in HDTV retail content

□ (Gaming, blu-rays, etc)

□Higher image quality expectations from the viewers

□ (D-Cinema, Blu ray)

□Non-EU HDTV channels available in EU through other delivery platforms

□ Satellite , IPTV.

Maintain broadcast business model attractive with higher visual quality programs.



Enabling a **Real** HDTV service...

delivery platform selection i.e. affordable capacity & large coverage?

- Satellite : channel size depends on service provider.
 Modulations : DVB-S or DVB-S2 ?
- Terrestrial : GE06 Geneva 2006 Frequency Plan

provides guidance on frequency plan (8-7Mhz channels available , band III & IV/V) Which Reference planning configuration - RPC (fixed, mobile, portable ?)

| Reference planning configuration | RPC1 | RPC2 | | | RPC3 | | |
|-----------------------------------|--------|----------|---------|------|-------------|--------------------|--------------------|
| Reception mode | Fixed | Portable | outdoor | Mo | bile | Portable indoor | Portable indoor |
| Modulation | 64-QAM | 16-QAM | 64-QAM | QPSK | 16-QAM | 16-QAM | 16-QAM |
| Code rate | 3/4 | 2/3 | 2/3 | 2/3 | 1/2 | 2/3 | 2/3 |
| Location probability for planning | 95% | 95% | 95% | 99% | 99 % | 70% | 95% |
| Max. net bit rate* (Mbit/s) | 27.14 | 16.09 | 24.13 | 8.04 | 12.06 | 16.09 | 16.09 |

* Source: EBU BPN005 - Terrestrial Digital Television: Planning and Implementation Considerations, Third issue, Summer 2001

Modulations : DVB-T or DVB-T2 ?

- Cable: DVB-C
- IP based (DSL, FTTH etc...)



Enabling a Real HDTV Service...

Compression System selection ?

- Production (AVC-I or JPEG2000 or MPEG2-Long GOP or... A Headache !!!)
- Distribution (H.264/AVC or MPEG-2 or Upcoming H.264/SVC scalable video coding)

Image format selection ?

- 1080i/25 (production & distribution)
- 720p/50 (production and distibution)
- 1080psf/25 (mainly drama production)
- 1080p/50 Next generation HDTV but...
 - good production master format (consistent down-conversion to 720p/50)
 - potential future distribution format .

content?

- xx% native HD content broadcast ?
- Generic or specialised ? Highly critical content (sport, high detail sequences) need higher bit-rates.



Enabling a **Real** HDTV service... A few hints...

DVB-T2 provide up to 45% gain over DVB-T using the same bandwidth.

• But the overall bit rate depend on the select reception profile.

Possible transmission characteristics of DVB-T and DVB-T2

| | DVB-T | DVB-T2 |
|------------------|--|--|
| FEC | Convolutional Coding + Reed Solomon 1/2, 2/3, 3/4, 5/6, 7/8 | LDPC + BCH 1/2, <mark>3/5</mark> , 2/3, 3/4, <mark>4/5</mark> , 5/6 |
| Modes | QPSK, 16QAM, 64QAM | QPSK, 16QAM, 64QAM, <mark>256QAM</mark> |
| Guard Interval | 1/4, 1/8, 1/16, 1/32 | 1/4, 19/256, 1/8, 19/128, 1/16, 1/32, 1/128 |
| FFT size | 2k, 8k | 1k, 2k, 4k, 8k, 16k, 32k |
| Scattered Pilots | 8% of total | 1%, 2%, 4%, 8% of total |
| Continual Pilots | 2.6% of total | 0.35% of total |

Source: DVB Project

| | Fixed rec | eption | Portable reception | | |
|--------|---------------------|--------------|--------------------|--------------|--|
| | UHF Bands IV/V | VHF Band III | UHF Bands IV/V | VHF Band III | |
| DVB-T | 7-24 | 1-3 | 7-16 | 1-2 | |
| DVB-T2 | 21 ⁹ -40 | 4-5 | 14-24 | 2-3 | |



Enabling a Real HDTV service... A few hints...

DVB-S2 provides up to 35% gain over DVB-S

H.264/AVC was proven to provide ~50% coding gain over MPEG-2 for delivery rates.

720p/50 provides 20% benefits in distribution than 1080i/25

• EBU recommendation R124

Minimum (video) bit rate to provide HD quality (from EBU tests - BPN085-087) :

- 720p/50 10Mbps
- 1080i/25 12-14Mbps

Using statistical multiplexing helps balance the rate on other channels

Clever combination \rightarrow more HD services or higher quality at lower costs.



Enabling an HD service ...

Set Top Boxes and TV-Tuners compatibility and availability ?

Depends on digital switchover strategy....

| Country | Launch date | Compression format | Completion of ASO | |
|-------------------|-------------|---------------------|-------------------|--|
| United Kingdom | 1998 | MPEG-2 | 2012 | |
| Sweden | 1999 | MPEG-2 / MPEG-4 AVC | Completed (2007) | |
| Spain | 2000/2005 | MPEG-2 | 2010 | |
| Finland | 2001 | MPEG-2 | Completed (2007) | |
| Switzerland | 2001 | MPEG-2 | Completed (2008) | |
| Germany | 2002 | MPEG-2 | Completed (2008) | |
| Belgium (Flemish) | 2002 | MPEG-2 | Completed (2008) | |
| The Netherlands | 2003 | MPEG-2 | Completed (2006) | |
| Italy | 2004 | MPEG-2 | 2012 | |
| France | 2005 | MPEG-2 / MPEG-4 AVC | 2011 | |
| Czech Republic | 2005 | MPEG-2 | 2011 | |
| Denmark | 2006 | MPEG-2 / MPEG-4 AVC | 2009 | |
| Estonia | 2006 | MPEG-4 AVC | 2010 | |
| Austria | 2006 | MPEG-2 | 2010 | |
| Slovenia | 2006 | MPEG-4 AVC | 2011 | |
| Norway | 2007 | MPEG-4 AVC | 2009 | |
| Lithuania | 2008 | MPEG-4 AVC | 2012 | |
| Hungary | 2008 | MPEG-4 AVC likely | 2011 | |
| Portugal | 2009 | MPEG-4 AVC | 2012 | |
| Ireland | 2009 | MPEG-4 AVC | 2012 | |
| Russia | TBC | MPEG-4 AVC | 2015 | |
| Slovakia | 2009 | MPEG-4 AVC | 2012 | |
| Poland | 2009 | MPEG-4 AVC likely | 2014 | |

Digital switchover and compression format

Source: DigiTAG



Trends in Europe – Terrestrial dependent countries...1/3

- Clear Roll-out Plan from Terrestrial dependent countries (>50% households dependent on DTT)
- Several HD services Launches and trials ongoing or planned Maintain relevance and competitiveness of terrestrial TV.
- Main configuration adopted except UK: DVB-T (64QAM-2/3-1/8) Bit Rate : 22.1Mbps (Fixed reception profile.) H.264/AVC

Trials...

- Finland (ongoing) Helsinki area
 2 HD Muxes in VHF and 1 HD in UHF
- UK End 2008 DVB-T2 trials.

Launch of 3-4 HDTV channels on 1 Mux - End 2009.

DVB-T2, Stat. Mux, unknown image format.

Estimated Rate : 34.5Mbps.



Trends in Europe – Terrestrial dependent countries 2/3

- Ireland trials made but unclear launch date.
- Estonia trials ongoing.
- Slovenia (RTVSLO, Kanal A, PopTV) trial during olympics08 on UHF channel 26 – 1080i/25
- Poland TVP during olympics 08.
- Portugal not trials but HD service launch planned.

Launched...

Croatia – 1 HD Service since 2007.

zagreb, Rijeka, osjiek, Split (30% population coverage)

France – Since Oct. 2008, 5 HD services on 3 different multiplexes

TF1, FR2, M6 HD \rightarrow Mux 1 ; CANAL+ HD \rightarrow Mux 2, Arte HD \rightarrow Mux 3 DVB-T, 1440x1080i/25

Full transition to HD only services by 2012-2015

Mandatory MPEG-4 tuners in all Receivers sold in France.

Law enforcement to regulate MPEG-2 to MPEG-4 migration in all DTT receivers.



Trends in Europe – cable dependent countries...

HDTV roll out over satellite or cable.

Few public broadcasters, (Dominated by pay-TV operators.)

Switzerland (HD Suisse) 13Mbps, H.264/AVC, DVB-S, 720p/50

<u>UK</u> (BBC HD) ~14Mbps, H.264/AVC,DVB-S,1080i/25

Germany (Arte, ARD/ZDF) 720p/50

No plans on HD services over Terrestrial.

Sweden (SVT HD) 720p/50

Netherlands, belgium

Use of terrestrial for mobile TV applications

- Germany (DVB-T)
- Switzerland (DVB-H)



Trends in Europe – Mixed market countries...

Market evenly shared between IPTV, Sat., Cable and Terrestrial :

- HD launches on terrretrial mainly by pay-DTT operators. Increase number of services offer for competitiveness.
- Norway
 - Trial during olympics 08,
 - Most DTT receivers already HD H.264/AVC capable.
 - Launch HD service around 2010.
- Sweden
 - TV4 Trials in stockohlm (26% population coverage) DVB-T, H.264/AVC, 720p/50



Conclusions ...

HDTV roll-out is actively ongoing in Europe specially on Terrestrial

Compete with alternative, continuously growing platforms (satellite, IPTV, ...)

All new HD services use H.264/AVC.

Migration path needed for Early Digital switchers from MPEG-2 to H.264/AVC.

DVB-T is legacy as modulation standard in HD roll out except in UK

Move to new DVB-T2 attractive but too early/expensive for late Digital switchers

Same assumption for DVB-S2 and DVB-S.

Further Readings ...

- HD on DTT (Digitag) http://www.digitag.org/HDTV_v01.pdf
- Accomodation of HDTV in the GE06 Plan EBU tech 3334 http://tech.ebu.ch
- Articles on DVB-S2, T2 etc... On http://tech.ebu.ch



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Thank you

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